A WASTE RDI ROADMAP FOR SOUTH AFRICA

Overview of the Waste RDI Roadmap, the Roadmap funding instruments and current projects









Outline of presentation

- Overview of Waste RDI Roadmap activities and funding instruments for 2016-2018
 - Human Capital Development
 - Research & Development
 - Innovation
- Planned activities 2018-2019







Focus of the Roadmap for 2016-2018

RDI Clusters defined



PMU directed investment



Macro-**Economics**

Value Chain Strategy

Policy and Legislation

Governance

Build and strengthen the basis and application of strategic analysis and advice for the purposes of evidence-based decision-

making to inform strategy

formulation, planning and its

execution and management

Develop and use methods. tools, techniques, platforms, systems and frameworks for the analysis, monitoring and evaluation of technical. economic, social and environmental opportunities and impacts associated with secondary resources

Analytics Systems Analysis and Modelling Business Models

Modelling and

Socio-Economic and Environmental Modelling

Analytics

Impact Assessment



Technology Solutions

Process Performance Optimisation

Technology Development

Technology Evaluation and Demonstration

Design, development,

technologies - both local

localisation and

deployment of

and inbound - for

customer-driven

performance

improvement

Technology Localisation



Strategic Network Design

Planning and Management Systems

Operational Logistics Processes



Environment

Aquatic

Land

Atmosphere

Climate Change



Waste and Society

lobs and Labour

Business Practices

Behaviour

Awareness and Communication

Human Health

Optimisation of strategic. evaluation, demonstration, tactical and operational decision-making in respect of logistics objectives, assets and resources

Strengthen the ability to identify, monitor, evaluate and report on environmental impacts of waste and its management. in order to inform better targeted and more effective responses

Deepen understanding of waste-related opportunities and threats. to increase the success of influencing perception and practice positively



Focus of the Roadmap for 2016-2018



Municipal Solid Waste

e.g. paper and packaging, C&D waste, OFMSW, residual waste



Electronic Waste (WEEE)

e.g. all fractions, metal, plastic, glass, etc.



 Waste Plastic
 e.g. pre- and postconsumer plastics (all)



Organic Waste

e.g. industrial biomass, OFMSW, food waste



Waste tyres

Maximising the diversion of waste away from landfill towards value-adding opportunities, including prevention of waste and the optimised extraction of value from reuse, recycling and recovery, in order to create significant social, economic, and environmental benefit for South Africa.







Focus of the Roadmap for 2016-2018

Human Capital Development (**HCD**)

Providing a pipeline of skilled post-graduates into the waste and secondary resources sector with the skills to drive alternative waste treatment and to unlock opportunities

Increasing the supervisory capacity to mentor postgraduate (Honours, Masters, Doctoral and Post-Doc students) Waste Research & Development (R&D)

Supporting the generation of new scientific evidence, relevant to South Africa, that will inform policy, planning, decision-making

Supporting the
development of new
technology and of
adapting technology to
South Africa conditions
through R&D

Waste
Innovation
(technological
and non-technological)

Driving technological and non-technological innovation to improve the management of waste in South Africa and to unlock the social, environmental and economic opportunities in resource recovery

Developing technological solutions unique to South African conditions





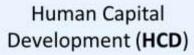


Human Capital Development









Providing a pipeline of skilled post-graduates into the waste and secondary resources sector with the skills to drive alternative waste treatment and to unlock opportunities

Increasing the supervisory capacity to mentor postgraduate (Honours, Masters, Doctoral and Post-Doc students)

- Post-graduate degrees in waste management
 - Northwest University
 - Offered as full-time and part-time degrees
 - BSc Honours (Environmental Sciences with specialisation in Waste Management)
 - First class of 10 students graduated (2015)
 - MSc (Environmental Management)
 - First intake (8 students) in 2017
 - University of KwaZulu-Natal
 - MSc Eng (Waste Management) (new)
 - Approved by the University with CHE for approval
 - Planned offering from 2019
 - Interim offered as a Summer School







Human Capital Development (**HCD**)

Providing a pipeline of skilled post-graduates into the waste and secondary resources sector with the skills to drive alternative waste treatment and to unlock opportunities

Increasing the supervisory capacity to mentor postgraduate (Honours, Masters, Doctoral and Post-Doc students) NWU Honours degree not offered in 2018 due to insufficient qualified applicants

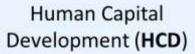
Number of prospective students applying for degree	% of applications received	Reason for being successful/unsuccessful
18	69%	No sufficient undergraduate degree/ no evidence of sufficient undergraduate degree
6	23%	2017 third year NWU students who did not pass all third year modules.
2	8%	Qualified for BSc. Hons Environmental Sciences: Waste Management ¹
Total: 26		

- The degree was established to upskill persons already employed within the sector
- Raises concern around baseline skills and the need to revaluate the waste diploma









Providing a pipeline of skilled post-graduates into the waste and secondary resources sector with the skills to drive alternative waste treatment and to unlock opportunities

Increasing the supervisory capacity to mentor post-graduate (Honours, Masters, Doctoral and Post-Doc students)

- Post-graduate scholarships in waste management
 - Open and Targeted Calls for Scholarships in 2015 and 2016
 - No Call for Scholarships in 2017 (funding constraint)
 - 11 Masters/PhD scholarships funded to date
 - 7 post-graduate scholarships awarded in 2015/16
 - 4 post-graduate scholarships awarded in 2016/17
 - Strong focus of post-graduate studies on "Technology Solutions" (Cluster) and "Organic waste" (Priority waste)
 - Supporting transformation of the waste sector. Of the 11 students supported – female 36% and persons of colour 64%







Human Capital Development (**HCD**)

Providing a pipeline of skilled post-graduates into the waste and secondary resources sector with the skills to drive alternative waste treatment and to unlock opportunities

Increasing the supervisory capacity to mentor post-graduate (Honours, Masters, Doctoral and Post-Doc students)

- Across the 16 R&D and Innovation Grants awarded (discussed later),
- A further 48 post-graduate students are supported –
 - 11 PhD
 - 24 Masters (2 completed)
 - 13 Honours (8 completed)





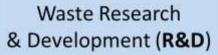


Research, Development and Innovation









Supporting the generation of new scientific evidence, relevant to South Africa, that will inform policy, planning, decision-making

Supporting the development of new technology and of adapting technology to South Africa conditions through R&D

R&D and Innovation Grants

- 10 Projects awarded in 2015 (starting in 2016)
 - Strong focus of planned R&D on "Technology Solutions" (Cluster) and "Organic waste" (priority waste)
- 5 Projects awarded in 2016 (starting in 2017)
 - Strong focus on "WEEE"
- Project completion of grant projects ranges from 2018-2020
- No Grant Call issued in 2017 (funding constraint)
- Call currently out for 2018, projects starting in 2019 academic year (discuss later)







Grant projects funded - 2015/16



Project: Lessons from Waste Picker Integration Initiatives

Grant Holder: Dr M Samson **Organisation:** CSIR NRE, Durban

Period: 04/2016 – 04/2019



Project: A decision-support tool for MSW separation at source (completed)

Grant Holder: A Nahman

Organisation: CSIR NRE, Stellenbosch

Period: 04/2016 – 03/2018



Project: Beneficiation of **forestry biomass** waste streams

Grant Holder: Prof B Sithole

Organisation: CSIR NRE, Durban

Period: 04/2016 – 03/2019



Project: Valorisation of waste chicken feathers

Grant Holder: Prof Bruce Sithole **Organisation:** CSIR NRE, Durban

Period: 04/2016 – 03/2019







Grant projects funded – 2015/16



Project: Sustainable conversion of agricultural waste residues

Grant Holder: Dr M John

Organisation: CSIR MSM, Port Elizabeth

Period: 04/2016 – 03/2019



Project: Value recovery from solid confectionary waste

Grant Holder: Prof Sue Harrison **Organisation:** UCT, Cape Town **Period:** 04/2016 – 03/2019



Project: Reactor design for furfural production from sugar cane residues

Grant Holder: Prof J Görgens **Organisation:** SUN, Stellenbosch

Period: 04/2016 – 03/2019



Project: Biogas and VFA biorefinery of **fruit juice wastes** with biomass

Grant Holder: Prof J Görgens **Organisation:** SUN, Stellenbosch

Period: 04/2016 - 06/2019







Grant projects funded – 2015/16



Project: Production of novel cellulose nanocomposites from organic waste

Grant Holder: Dr Annie Chimphango **Organisation:** SUN, Stellenbosch

Period: 04/2016 – 03/2020



Project: Amino acid leaching of metals from printed circuit board waste (completed)

Grant Holder: Prof C Dorfling **Organisation:** SUN, Stellenbosch

Period: 04/2016 – 03/2018



Project: Extraction of value from solid waste by pyrolysis conversion

Grant Holder: Prof J Görgens **Organisation:** SUN, Stellenbosch

Period: 04/2016 – 03/2019





Grant projects funded – 2016/17



Project: Recycling rare earth elements from fluorescent lamps

Grant Holder: Prof C Dorfling **Organisation:** SUN, Stellenbosch

Period: 01/2016 – 03/2019



Project: Sequential extraction and recovery of valuable metals from WEEE

Grant Holder: Prof S Harrison **Organisation:** UCT, Cape Town **Period:** 01/2016 – 03/2020



Project: Lithium ion battery (LIB) recycling process

Grant Holder: Dr G Akdogan

Organisation: SUN, Stellenbosch

Period: 01/2016 – 03/2019







Grant projects funded - 2016/17



Project: Thermal treatment of printed circuit board (PCB) waste

Grant Holder: Prof C Dorfling **Organisation:** SUN, Stellenbosch

Period: 01/2016 – 03/2020



Project: Use of **PCB leach residue** as reductant in pyrometal. operations

Grant Holder: Dr G Akdogan

Organisation: SUN, Stellenbosch

Period: 01/2016 – 03/2019





Waste Research & Development (R&D)

Supporting the generation of new scientific evidence, relevant to South Africa, that will inform policy, planning, decision-making

Supporting the development of new technology and of adapting technology to South Africa conditions through R&D



- Targeted research project aimed at
 - Mapping South Africa's waste electrical and electronic equipment (WEEE) dismantling, pre-processing and processing technology in South Africa
 - Research undertaken by Mintek and completed in 2017
 - To support future technology uptake in the e-waste recycling sector
- Publicly available on the Waste RDI Roadmap website
- Positive feedback from sector on the value of this research

http://wasteroadmap.co.za/documents/index.php





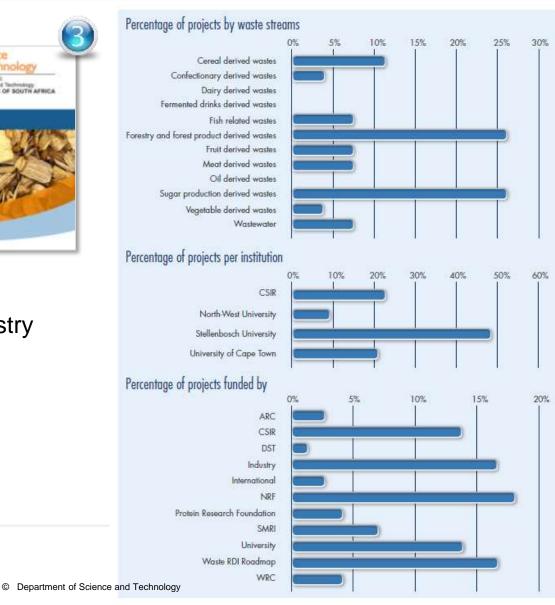




- Platforms for sharing and showcasing RDI with e.g. industry
- Facilitating targeted research

http://www.wasteroadmap.co.za/biorefinery









Waste Research & Development (R&D)

Supporting the generation of new scientific evidence, relevant to South Africa, that will inform policy, planning, decision-making

Supporting the development of new technology and of adapting technology to South Africa conditions through R&D



- Facilitating the establishment of instruments within the NSI to strengthen waste RDI
- NRF/DST/CSIR Call for SARChI Chairs issued in 2017
- First solid waste management SARChI Chairs in South Africa
- Awarded by NRF in March 2018
 - Waste & Society UWC (Prof R Schenck)
 - Waste & Climate UKZN (Prof C Trois)







Strengthening Innovation in SA

Waste Innovation (technological and non-technological)

Driving technological and non-technological innovation to improve the management of waste in South Africa and to unlock the social, environmental and economic opportunities in resource recovery

Developing technological solutions unique to South African conditions

- Issued Open Innovation Grant Call for upscaling technologies in 2015
 - 5 Grant Applications received
 - 1 Project awarded starting in 2016
- No call issued in 2016 or 2017
- But in discussion organisations such as TIA,
 The Innovation Hub, GreenCape, NCPC,
 etc. to drive waste innovation in South Africa







Waste RDI Roadmap

Strategic partnerships







Strategic Partnerships

- Local and international partnerships are key to the implementation of the Roadmap
 - Government
 - Business / Industry
 - Academia
- Both as "implementing partner" and as "funder"

The WRIU staff have engaged with, and provided specialist advisory support to, among others –



South Africa -

- · Department of Environmental Affairs
- Department of Trade and Industry
- · State owned enterprises
- Development Bank of Southern Africa (DBSA), Green Fund
- Plastics and packaging sector (including PETCO, Packaging | SA, Plastics | SA, Sustainability Council)
- Various international beverage companies (with footprints in South Africa), and their associated packers/fillers
- · WEEE sector (including eWASA, HP, SAEWA)
- Various Eastern and Western Cape green economy, innovation and green skills forums



International -

- European Commission
- EU Horizon 2020 EWIT project team
- EU Horizon 2020 WASTECOSMART project team
- German Academy of Sciences Leopoldina
- Global Network of Science Academies
- Global Young Academy (GYA)
- United Nations International Labour Organization (ILO)
- United Nations Environment Programme (UNEP)







Strategic Partnerships (PMU)



CSIR, DST, ILO Green Economy Training, Turin, 2017



UN IETC, Global Dialogue on Technology for Resilient Cities, Japan, 2017



Coordinating Lead Author, African Waste Management Outlook, Nairobi, 2017-2018



University of Leeds, Circular South Cities Workshop, UK, 2018



ILO, Page, DEA, UNEP National Green Economy Academy, Jhb, 2018

- Showcasing South Africa's waste RDI locally and internationally
- Building local and international capacity based on SA learning
- Strengthening local and international partnerships

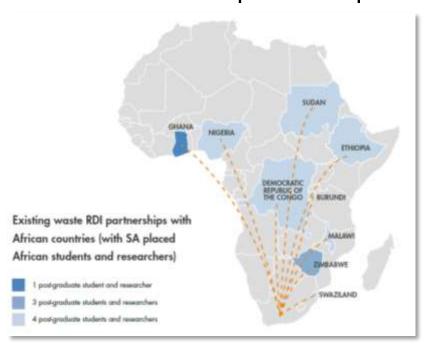






Strategic Partnerships (NSI)

- Regional and international research partnerships remain limited (2017)
- An opportunity to establish and strengthen local, regional and international partnerships in solid waste R&D











Waste RDI Roadmap

Communication





COMMUNICATION IMPACT

POPULAR ARTICLES

2 radio interviews

print articles
highlighting
the Waste RDI
Roadmap



TOP DOWNLOADED PUBLICATIONS

2 447 Trends in waste management

148 South African Waste Sector Survey

1 083 The economic benefits of moving up the waste hierarchy

925 Current and required institutional mechanisms to support waste innovation

870 Waste management red meat abattoirs

2015/16

WEBSITE

WWW

2 8 5 7

UNIQUE VISITORS

4062

NUMBER OF VISITS

13 59

PAGES VISITED

17737 DC

DOCUMENT

TOP 5 COUNTRIES ACCESSING THE WASTE RDI ROADMAP WEBSITE



COMMUNICATION IMPACT

POPULAR ARTICLES

3 radio interviews

? TV interviews

1 4 print articles highlighting the Waste RDI Roadmap



TOP DOWNLOADED PUBLICATIONS

- The economic benefits of moving up the waste hierarchy
- South African Waste Sector Survey
- Trends in waste management
- Waste RDI Roadmap Summary
- BSc Hon Brochure (Northwest University)

2016/17

WEBSITE

19 683 UNIQUE VISITORS



 $17\,208\,$ number of visits

30 569 PAGES VISITED

TOP 5 COUNTRIES
ACCESSING
THE WASTE
RDI ROADMAP
WEBSITE





Waste Research, Development and Innovation Roadmap

A waste R&D and innovation programme for South Africa

Innovation, and the development and deployment of new technologies, will improve waste management



Home

Waste RDI Roadmap

Funding calls

- Overview
- Funding streams
- Focus areas
- Open calls
- Current projects

Tenders

Skills development

Industry-meets-Science

Publications and media

Contact us



The Department of Science and Technology's (DST) "Ten-Year Innovation Plan: Towards a knowledge-based economy" recognises the importance of science and technology in improving the country's competitiveness and economic growth. The waste sector is recognised by Government as one that provides opportunities for value recovery, job creation and economic development.

The DST has developed the Waste Research, Development and Innovation (RDI) Roadmap for South Africa to provide strategic direction and to coordinate and manage South Africa's portfolio investment for the next 10 years in six identified clusters of waste research, development and innovation activity —

New degree

BSc. Honours in Waste
Management launched

Recent documents

Report

Waste RDI Roadmap for South Africa (2015-2025)

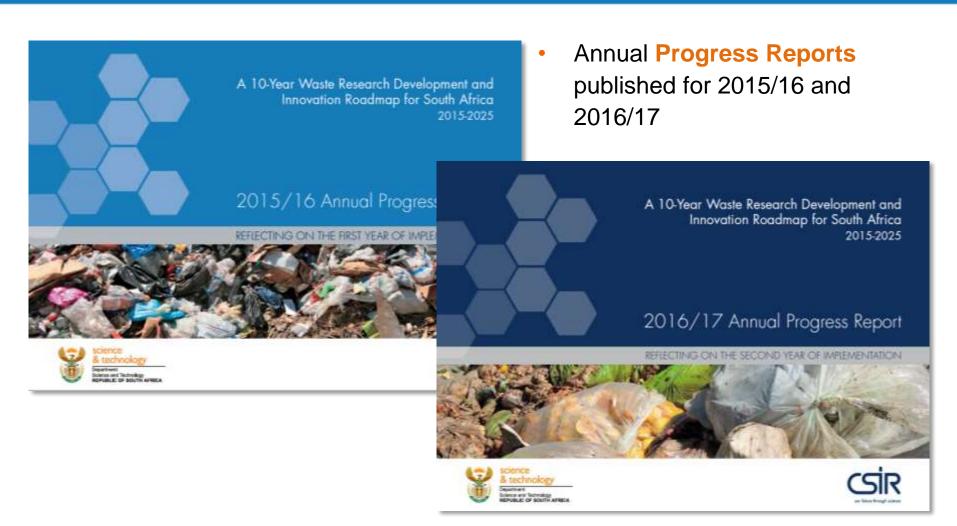
Presentations

Industry-meets-Science
Workshop Series

http://www.wasteroadmap.co.za/



Waste RDI Roadmap





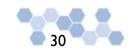




Waste RDI Roadmap

Planned activities for 2018







Waste Capability Mapping



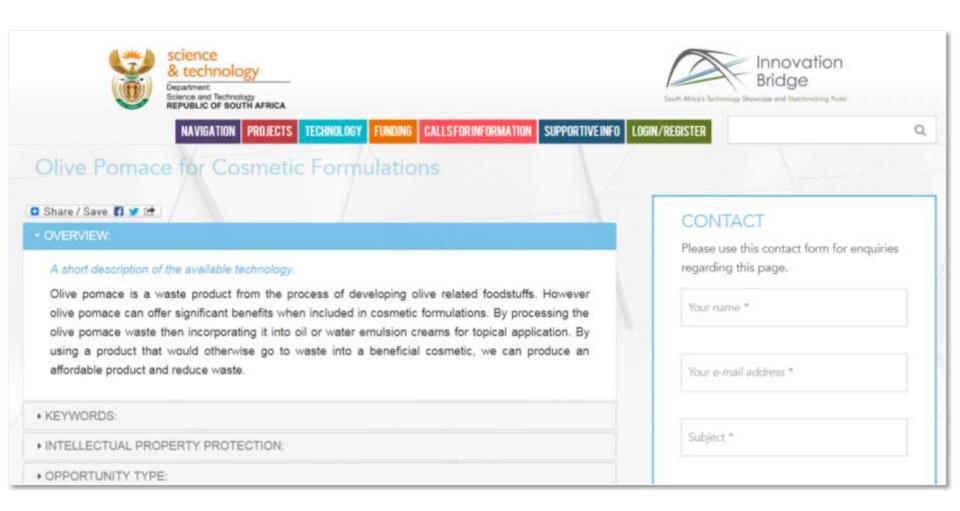
- In the process of finalising the Waste RDI Capability Mapping report (update to 2014 report)
- Survey responses (questionnaires) received from CSIR, Limpopo, Mintek, NMU, NWU, Stellenbosch, TUT, UJ, UKZN, UNISA, UP, UWC, Wits







SA Innovation Bridge Portal









Funding Calls for 2018/2019











- No scholarship call in 2018 as all funding will be directed to the new Grant Call –
 - Encourage students to make use of existing instruments (e.g. NRF, business)
- Targeted Grant Call for research projects starting in 2019 academic year is open and will focus on MSW
 - Research Topic 1: City cleanliness
 - Research Topic 2: Diversion of organic and construction
 & demolition waste
 - Research Topic 3: Incentive models
 - Research Topic 4: Phasing out uncontrolled dumping









10-year Waste RDI Roadmap for SA



www.wasteroadmap.co.za

- Highlighted the activities that the Waste RDI Roadmap Portfolio Management Unit (PMU) is driving
- But encourage Universities and Science Councils to also pursue alternate sources of funding to drive Roadmapaligned RDI (e.g. NRF, TIA, EU)
- To build R&D portfolios around Roadmap clusters or sub-clusters
- To strengthen partnerships and networks with other institutions
- The PMU, hosted by the CSIR, is a resource that the NSI can draw upon





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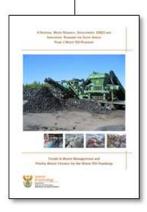
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www.wasteroadmap.co.za



Waste RDI Roadmap

Outlines the proposed interventions, progression paths and the related instruments, and the required RDI investment over time







Trends

Describes the local and global trends in waste management and approach adopted in arriving at the priority waste streams for the Roadmap

Capabilities

Maps the nature, availability and maturity of waste RDI capability and capacity in South Africa

Opportunities

Provides an overview of the Market Opportunities we see, how attractive they are and what is required to realise them

