

### Who Is RCL FOODS & What Do We Do?

RCL FOODS is a leading African food producer in South Africa with a market capitalisation of R13 billion. We manufacture a wide range of branded and private label food products



#### **CONSUMER DIVISION**

#### **BUSINESS UNITS**

Chicken, Speciality, Grocery, Pies & Beverages, FoodSolutions



#### **SUGAR & MILLING DIVISION**

#### **BUSINESS UNITS**

Sugar, Millbake, Animal Feed



#### LOGISTICS DIVISION

#### **BUSINESS UNITS**

Logistics business responsible for Group-wide Route to Market



























### Overview of current food waste activities



### BUSINESS UNIT SPECIFIC

Activities are driven by business units

Focus on reducing operational costs

# MEASURE & MONITOR

Raw materials measured and monitored – avoidance of losses

### MAXIMISE USE OF "WRONG SIZE PORTION"

Out of spec product: Maximise reworking into other products

### **Overview of current food waste activities**



Food: maximise raw materials converted into food (waterfall approach, optimise for best return, highest value product at highest quality according to customer requirement)



Feed: resultant materials used as animal feed



Fuel: residues or condemned (not fit for food or feed) product used for energy generation where viable

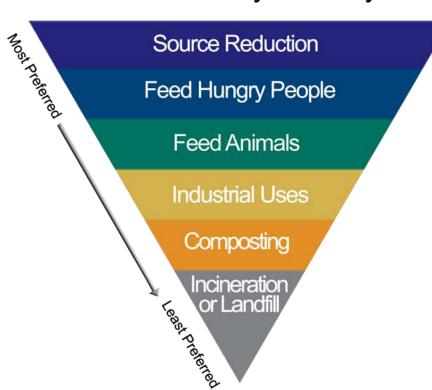


Fertiliser: residues not suitable for the above: composting, 3<sup>rd</sup> party conversion, etc.



Landfill: Unsustainable last resort

#### Food Recovery Hierarchy



# **Obstacles to food waste management**



# FOOD SAFETY & QUALITY

Main priority - this is a good thing!



#### HIGHLY REGULATED INDUSTRY

Some cases leading to good (usable) product being condemned



#### **RE-WORKING**

of out of spec product expensive



### CUSTOMER/ CONSUMER DEMAND

for premium products: "form over function"



## **Opportunities for reducing food waste**



Manufacturing excellence

Vertically Integrated supply chain

Synergies across business units

Waste to Value:

Circular economy opportunities

Channel to Feed/Energy/Fertiliser

Combined approach: Government and Industry collaboration (open innovation)

## **Current gaps in knowledge**



What are the new Value Add opportunities (conversion technologies, new products, etc)

Reducing costs and investment requirements for Value Add opportunities

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Rapid test methods to assess food safety (cost effectively)

